

36

YEARS

1990 - 2026
ANNIVERSARY



THE WAY FORWARD

CORPORATE PROFILE



CORE BUSINESSES

PORT

- Nam Dinh Vu Port
- Nam Hai ICD
- Nam Dinh Vu Port Service
- Dung Quat Port
- Phuoc Long Port
- Binh Duong Port
- Gemalink Deep-sea Port

LOGISTICS

GEMADEPT JV

- SCSC
- K'Line – Gemadept Logistics
- ISS - GMD
- V.N.M
- Mekong Logistics

GEMADEPT SHIPPING HOLDINGS

- GMD Shipping
- GMD Shipping Singapore
- GMD Malaysia

PORT & LOGISTICS ECOSYSTEM

Ports/ICDs



Auto Logistics



Air Cargo Terminal



THE WAY FORWARD

Shipping



Cold Chain Logistics



PORT & LOGSTICS ECOSYSTEM

LOGISTICS

Port Capacity
3 km Berth length
4.8 Mil TEUs
2.0 Mil tons

SCSC
52,000 m2 apron
27.000 m2 cargo area
64.000 m2 warehouse

Transportation
36 vessels
150 truckheads
5.500 TEUs container fleet

Modern equipment & facilities

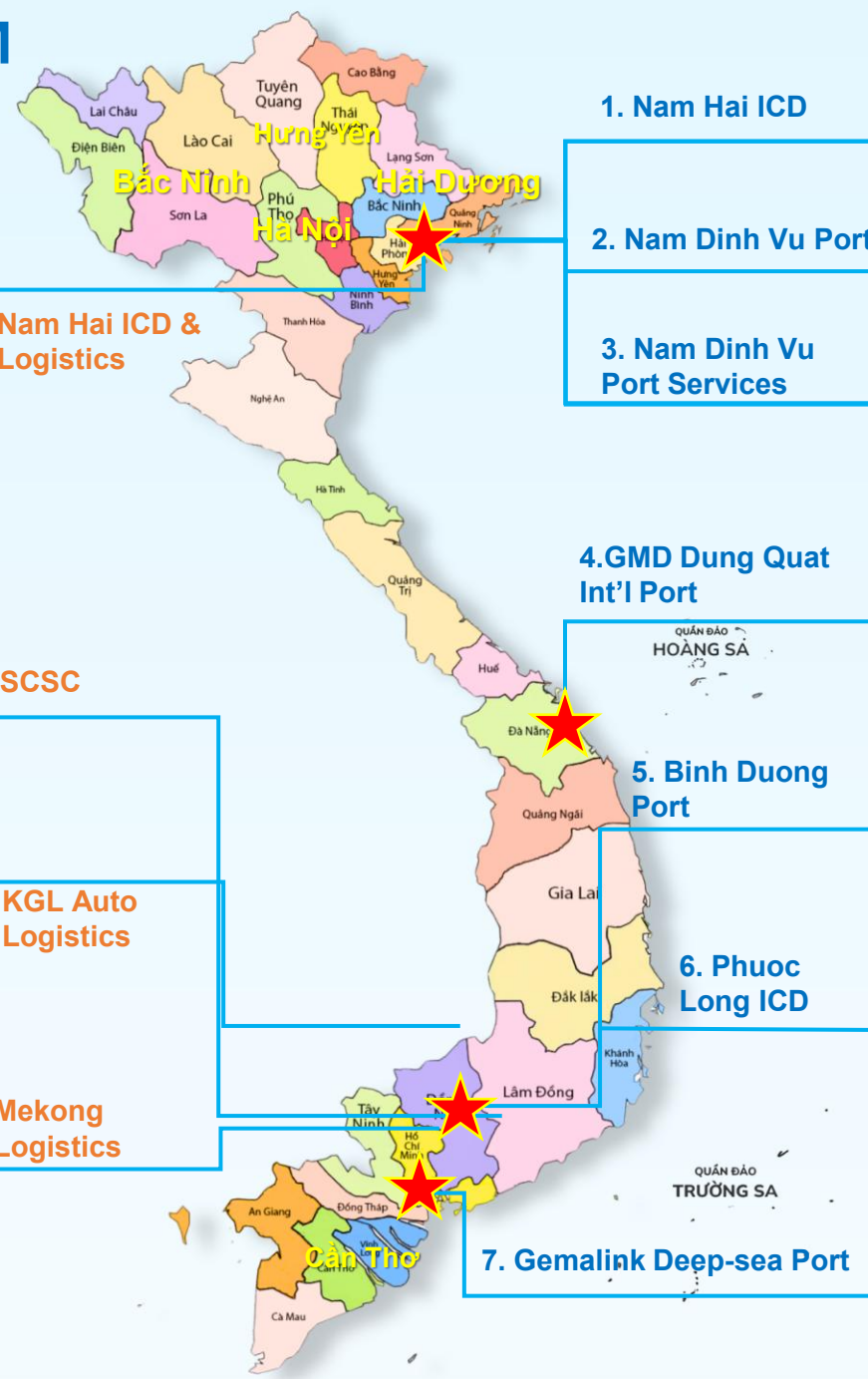


Nam Hai ICD & Logistics

SCSC

KGL Auto Logistics

Mekong Logistics



1. Nam Hai ICD

2. Nam Dinh Vu Port

3. Nam Dinh Vu Port Services

4. GMD Dung Quat Int'l Port

5. Binh Duong Port

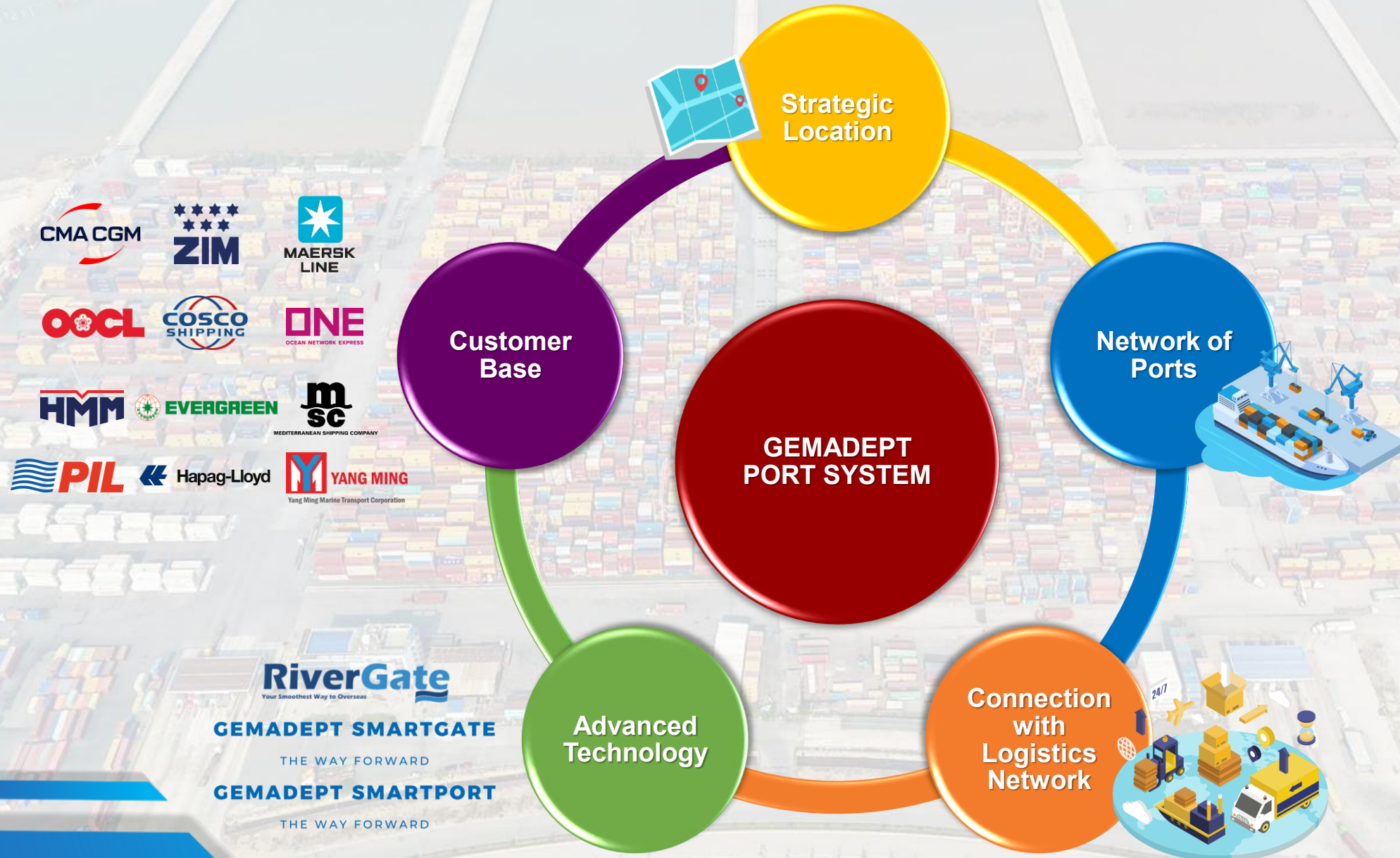
6. Phuoc Long ICD

7. Gemalink Deep-sea Port



PORT OPERATION

GEMADEPT'S COMPETITIVE ADVANTAGES IN PORT OPERATION



VIETNAM ECONOMY AT A GLANCE



THE WAY FORWARD



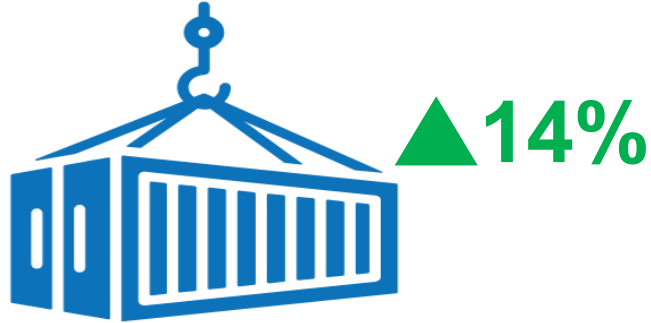
Total import and export value of Vietnam in 7M/2026 reached **USD 659.58 Billion, increasing 28.1%** compared to 2025.

IMPORT	EXPORT
+34.8%	+21.7%
USD 340.05 Bil	USD 319.53 Bil

IN JULY 2026:

- **IMPORT TURNOVER** was estimated at USD 56,67 billion
- **EXPORT TURNOVER** was estimated at USD 53,08 billion

CONTAINER CARGO VOLUME VIA VIETNAM PORTS IN 5M/2026



~ **15.000.000 TEUs**
Container Cargo

In 5M/2026, the volume of containerized cargo handled through Vietnam ports is estimated to reach over **15 million TEUs**, an increase of **14%** compared to the same period last year

*Source: Vietnam Maritime and Inland Waterways Administration
(Ministry of Construction)*



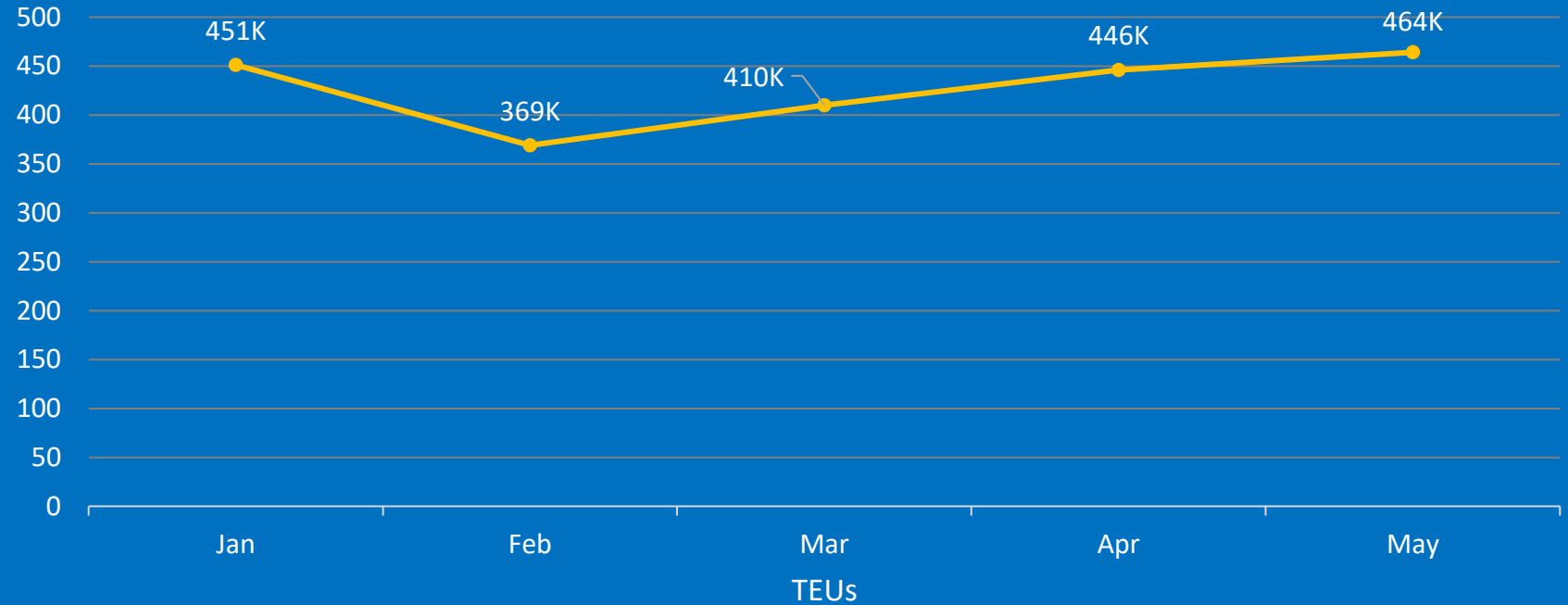
GEMADEPT PORT SYSTEM'S THROUGHPUTS, MARKET SHARE IN 6M.2026

6M.2026

TOTAL GMD SYSTEM PORT
THROUGHPUTS



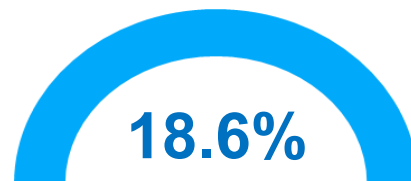
In the first 6 months of 2026,
Gemadept's port system handled
approximately **2.58 million TEUs**



GMD PORT
SYSTEM
THROUGHPUTS

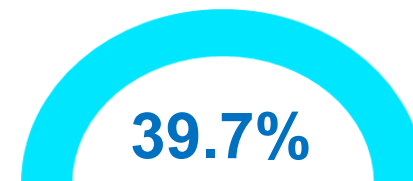
2,579,000 TEUs

NORTH SYSTEM



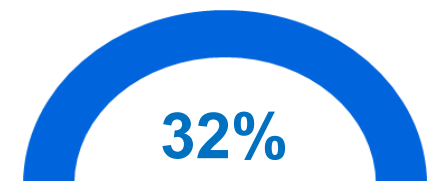
676,000 TEUs

CENTRAL SYSTEM



1,468,000 Tons

SOUTH SYSTEM



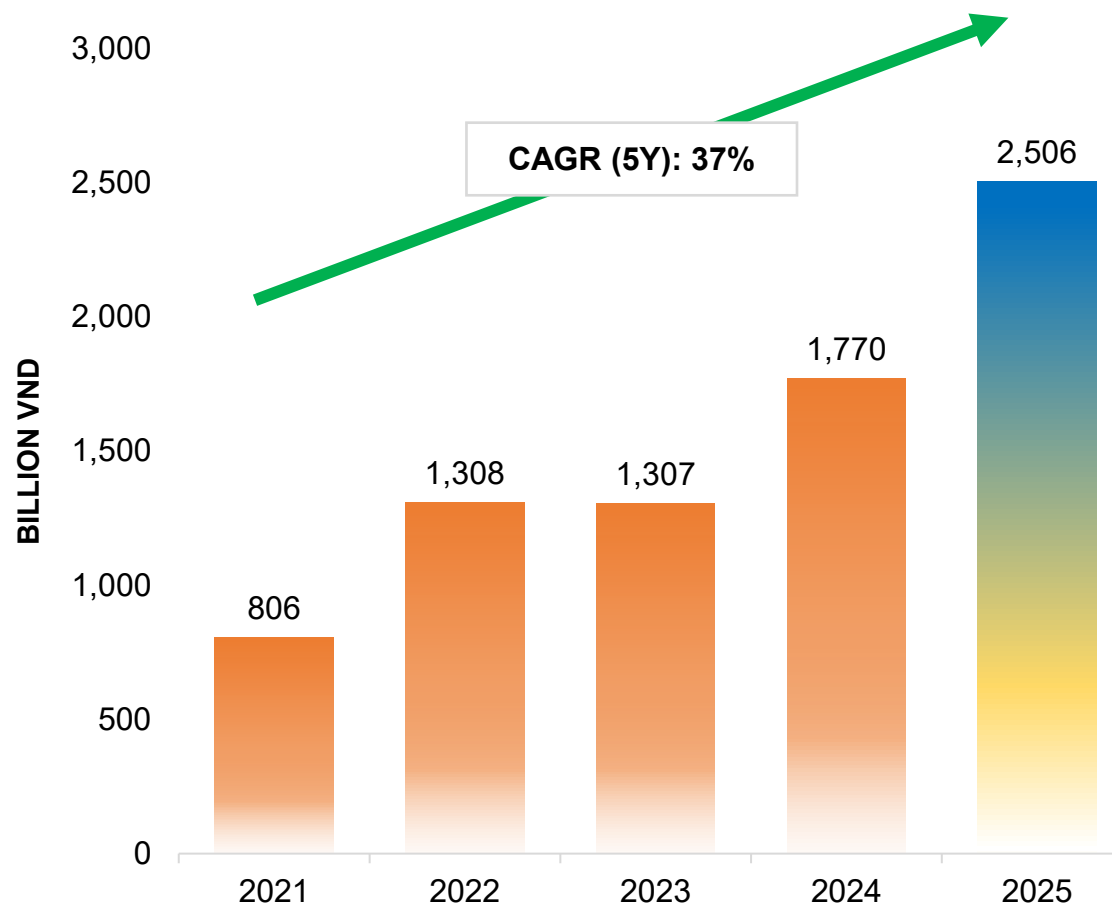
1,903,000 TEUs



FINANCIAL PERFORMANCE

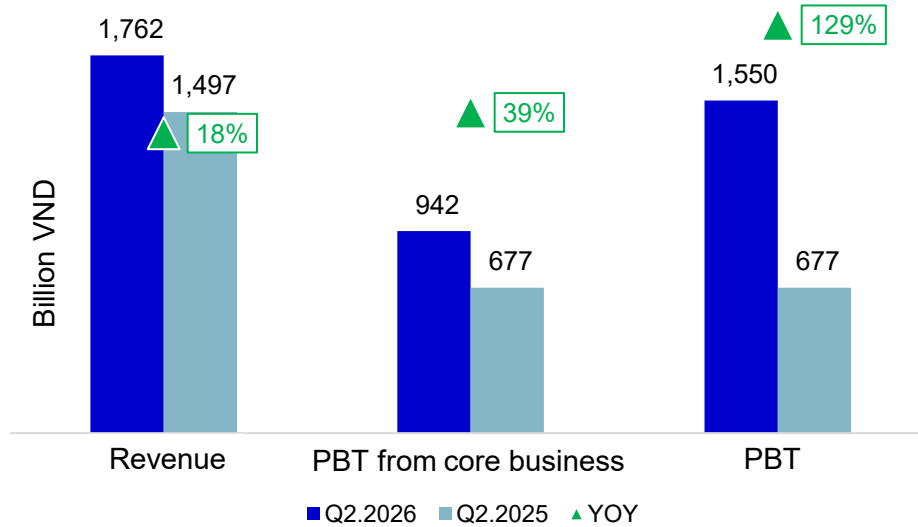
GEMADEPT FINANCIAL PERFORMANCE IN THE LAST 5 YEARS

PBT GROWTH FROM CORE BUSINESS (EXCLUDING CAPITAL TRANSFERS)

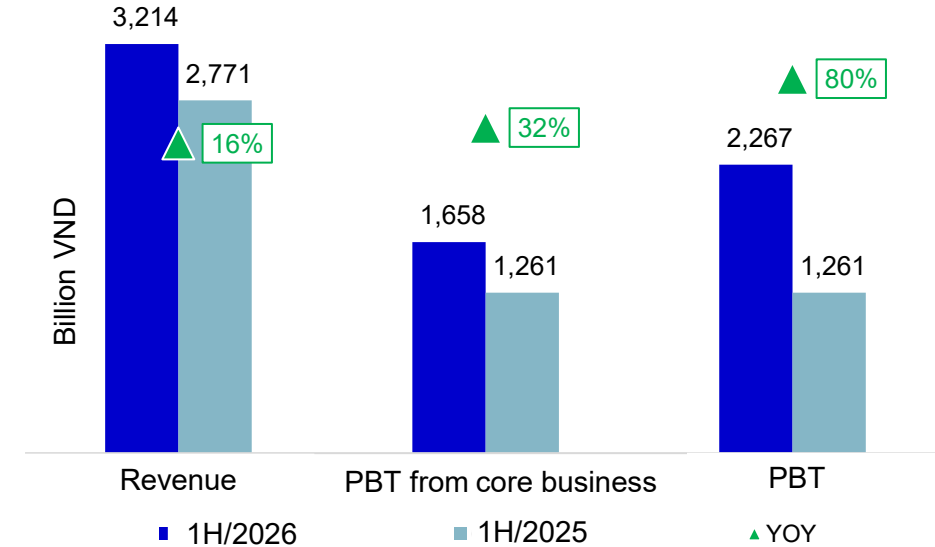


Q2/2026 FINANCIAL PERFORMANCE HIGHLIGHTS

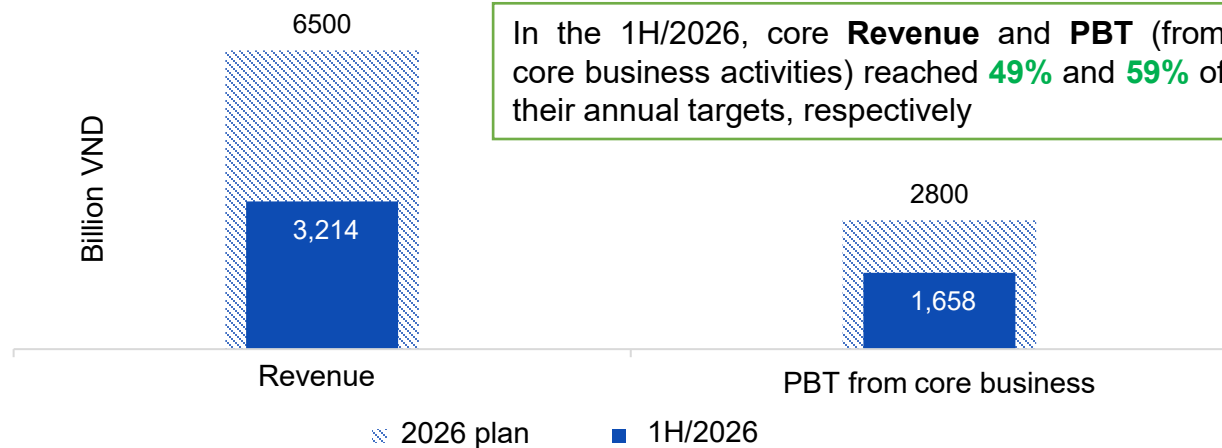
GEMADEPT'S REVENUE & PBT IN Q2/2026



GEMADEPT'S REVENUE & PBT IN 1H/2026



% Completion of the 2026 plan



1

Nam Dinh Vu Phase 3



- **Nam Dinh Vu Port Phase 3** has just been put into operation.
- Scale: 25ha
- Berth length: 660m
- Increase ~ 650K TEUs + >40K tons of OOG cargo
- Investment: >100M USD

2

Gemalink Phase 2



- **Gemalink Phase 2** is planned to be put into operation from 2027
- Cooperation with strategic partners
- Berth: 443m
- Increase ~ 1M TEUs
- Investment: ~200M USD

3

OTHER PROJECTS



- **Enhancing Port – Logistics Ecosystem:** Ports, Logistics Centers, ICDs, Air cargo terminals, IZs, etc.

GEMADEPT PORT SYSTEM IN THE NORTH



- ☐ Nam Dinh Vu Port Cluster
- ☐ Nam Hai ICD
- ☐ NDV Port Services Co.



NAM DINH VU PORT CLUSTER

LARGEST RIVER PORT CLUSTER IN NORTHERN VIETNAM

- ❑ Total capacity: **2M TEUs**
- ❑ Total area: **65HA**
- ❑ Total berth length: **1.5 KM**
- ❑ Total investment: > 100M USD
- ❑ Put into operation Phase 3: 2025



NAM DINH VU PORT SAFELY HANDLED OVERSIZED AND OVERWEIGHT CARGO



RAS LAFFAN PETROCHEMICAL Project weighing from 500 to 700 tons/PIECE

HA NAM CANAL



- **Location:** Haiphong Maritime channel
- **Status:** Completed in July 2024
- Channel depth **before** the project: **-7m CD**

- Channel depth **after** the project completion: **-8.5m**
- **Purpose of the project:** Enabling larger vessels (up to 50,000 DWT partially loaded) to access Nam Dinh Vu port cluster

**World Bank: 2025 Cai Mep port cluster is ranked
#11 among the most effective ports in the world**



GEMALINK DEEP-SEA PORT



- ❑ Investors: GMD/CMA-CGM (75%/25%)
- ❑ Total area: 99 Ha
- ❑ Total capacity: Around 4M TEUs
- ❑ Berth length: 1.5 Km
- ❑ Vessel size: 250,000DWT – 25.000 TEUs
- ❑ Total investment > 500M USD
- ❑ Put into operation Phase 2: 2027

KEY SHIPPING PARTNERS



OPPORTUNITIES TO PARTICIPATE IN NATIONAL PROJECTS



CAI MEP HA LOGISTICS CENTER PROJECT



1. **SCALE:** ~ 1,686.73 ha
2. **INVESTMENT:** 1.2 bil USD
3. **PROGRESS:** The government is approving the investment policy



OTHER PROJECTS



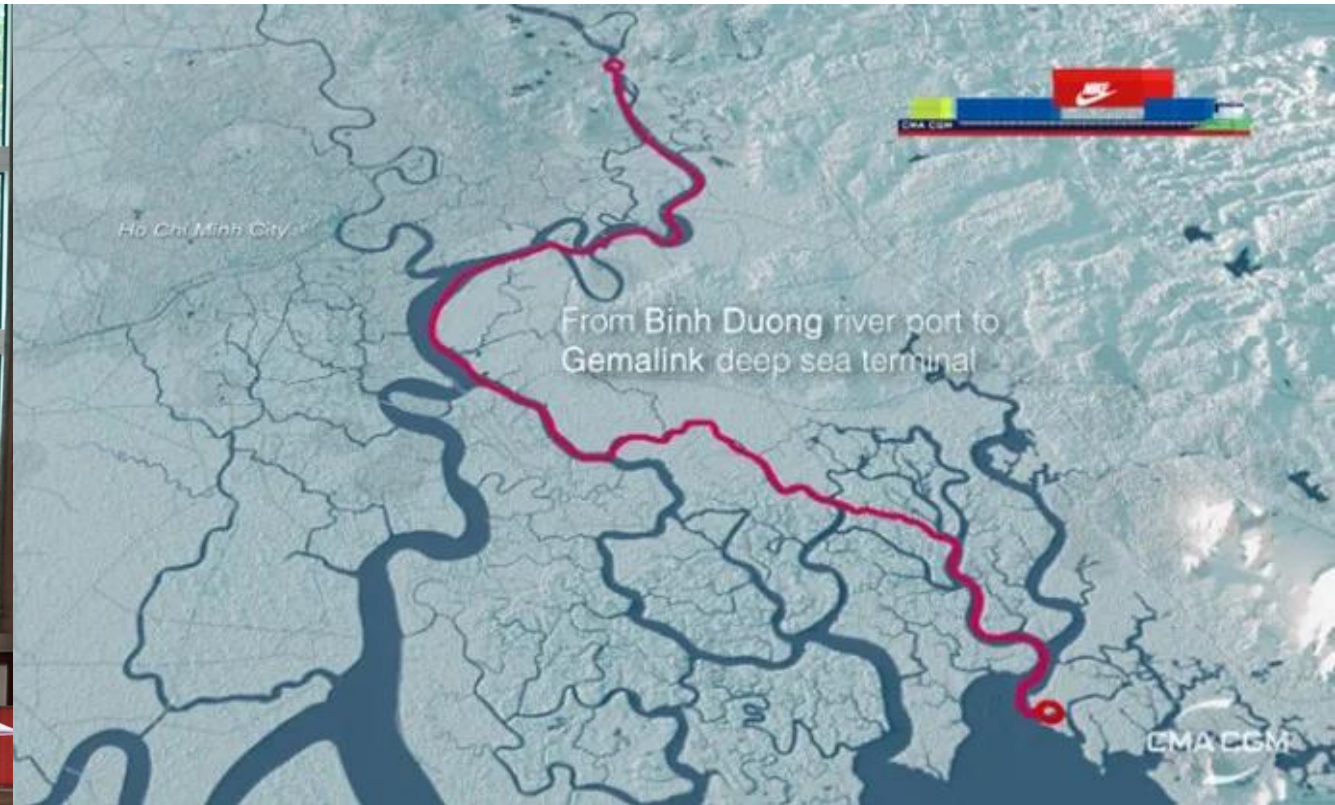
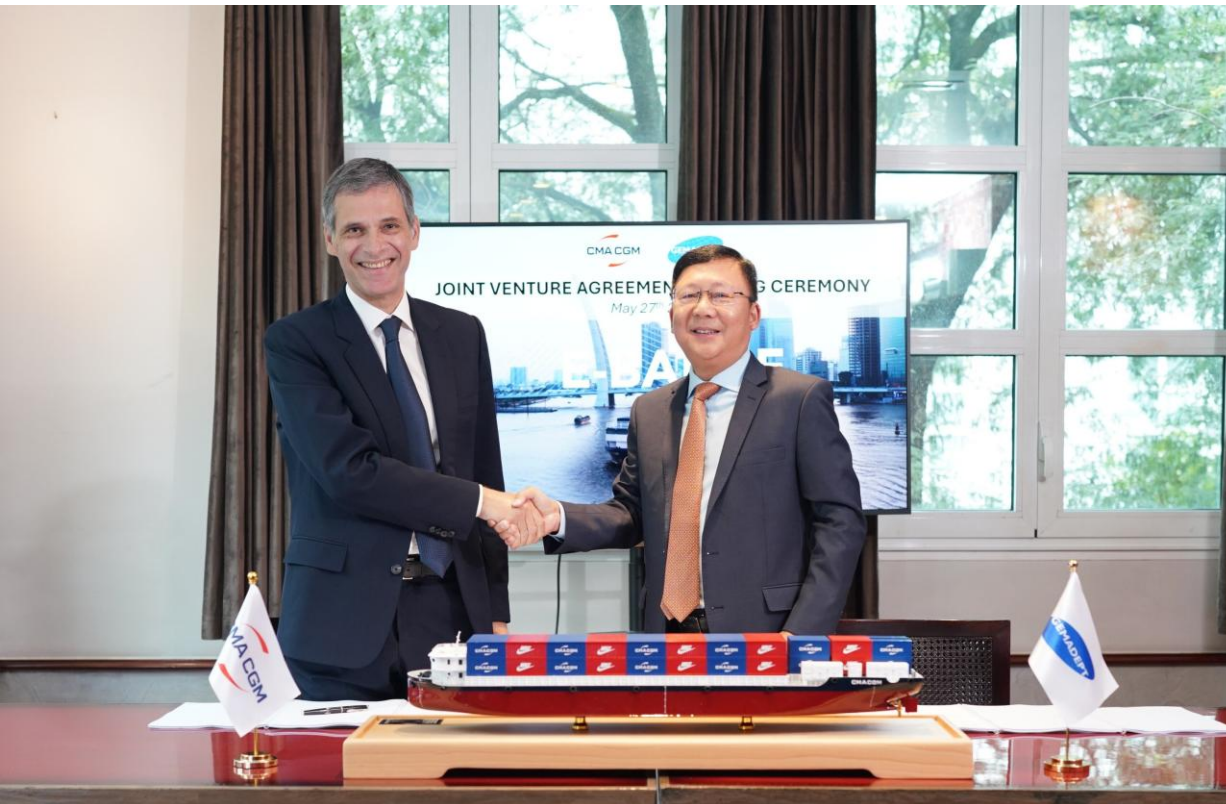
- **Enhancing Port – Logistics Ecosystem:** Ports, Logistics Centers, ICDs, Air cargo terminals, IZs, etc.

ENHANCE MARITIME AND INLAND WATERWAY TRANSPORTATION

- A barge fleet with a capacity of 16.000++ TEUs to meet market demand
- Handling 70-80% of the cargo volume passing through the Cai Mep - Thi Vai port cluster
- Reduce logistics costs by 10%
- Application of IT & Superior Solutions in Operations and Management
- Expanding the North-South network, making waterway transport a core pillar of GMD by 2030
- Increasing the number of links and new values in the inland waterway transport ecosystem
- Aiming to promote sustainable green transportation



GEMADEPT AND CMA CGM COLLABORATING IN GREEN TRANSPORT



On May 27, Gemadept Corporation (Gemadept) and CMA CGM Group (France), one of the world's three largest shipping lines, officially signed a cooperation agreement to establish a joint venture. This venture will provide Vietnam's first **100% electric container barge** transport solution.

❖ COMMITMENT TO SUSTAINABLE DEVELOPMENT

- Greenhouse Gas Emission Inventory and Reporting
- Environmentally friendly practices and technologies
- Developing Green Ports and utilizing cutting-edge solutions



**HSBC VIETNAM AND
GEMADEPT CORPORATION
SIGNED SUSTAINABILITY
LINKED LOAN AGREEMENT**



**STRATEGIC PARTNERSHIP
BETWEEN GEMADEPT
CORPORATION AND BIDV
BANK**



**GEMADEPT AND VIETCOMBANK
SIGN COMPREHENSIVE
COOPERATION AGREEMENT**

NON-CORE ASSETS

1

SAIGON GEM



- **Location:** CBD, District 1, HCMC
- **Status:** Completing legal formalities/ negotiating with potential investors to divest

2

VIENTIANE HOTEL



- **Location:** Vientiane, Laos
- **Status:** Looking for potential investors to divest

3

AFFORESTATION PROJECT

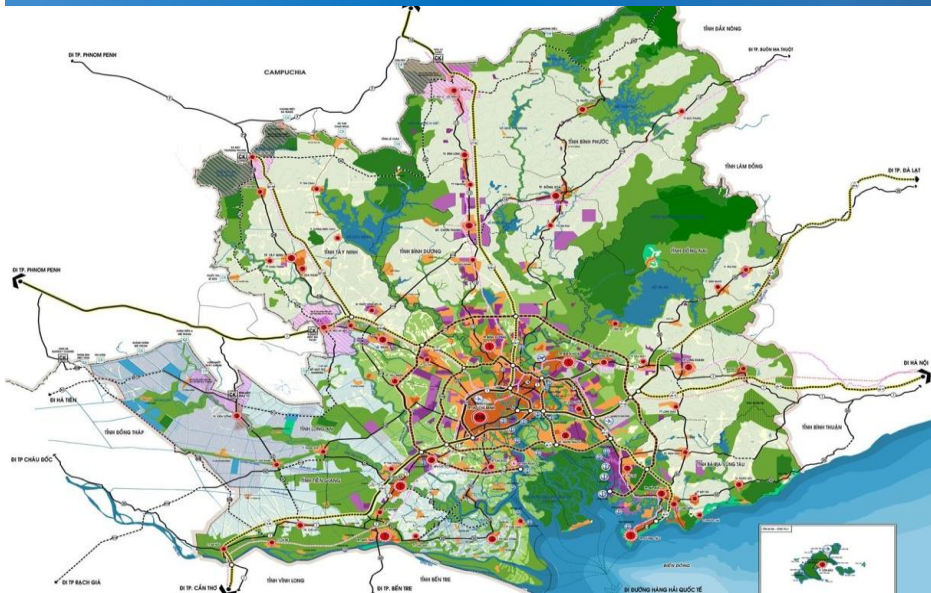


- **Location:** Cambodia
- **Status:** Negotiating with potential investors to divest

BECOME A PIONEERING NATIONAL ENTERPRISE WITH NATIONAL PROJECTS

As a pioneer of the IMC and a member of the MFC, Gemadept is driving the convergence of **Maritime and Finance** to fuel **1-1.5% of national GDP growth**. This initiative is a strategic step toward integrating Vietnam as a critical node in global supply chains.

INTERNATIONAL MARITIME CENTRE (IMC)



Conducting research on the **International Maritime Centre (IMC)** Project to develop a comprehensive maritime service ecosystem, generating added value for the nation's largest deep-sea port cluster.

MARITIME FINANCIAL CENTRE (MFC)



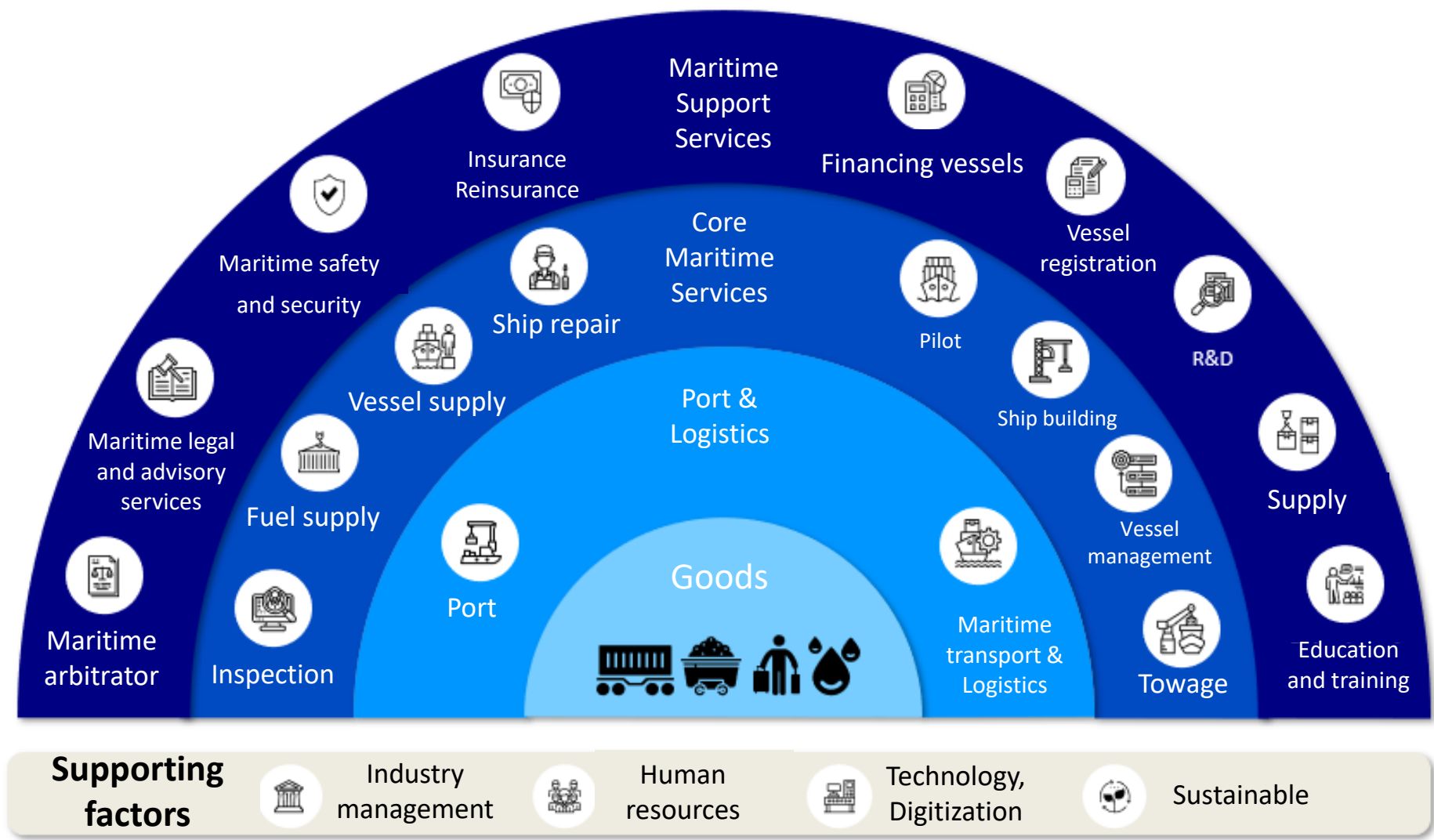
Connecting resources (finance, insurance, MLOs, arbitration, etc.) to concretize the World Maritime Centre Project, bringing maritime trade flows through VIFC.

MARITIME INDUSTRY SERVICES

Collaborating with strategic, multi-sector partners to develop the supply chain



MARITIME INDUSTRY SERVICES



MISSION – VISION – CORE VALUES



❖ **Mission:**

To promote the economic growth and create added values for the country, the corporation and partners through comprehensive service chain and outstanding solutions.

❖ **Vision:**

To become a leading corporation in Vietnam in Port and Logistics integrated ecosystem.

❖ **Core values:**

Nationalism – Pioneer – Responsibility – Integrity – Innovation – Connection.





THE WAY FORWARD

THANK YOU

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